APEX

APEX EQUITY HOLDINGS BERHAD

Company No.: 199001016563 (208232-A)
(Incorporated in Malaysia)

Date: 31 October 2025

Dear Valued Shareholders of APEX Equity Holdings Berhad,

NOTIFICATION TO SHAREHOLDERS OF 35TH ANNUAL GENERAL MEETING (“AGM”) OF APEX EQUITY HOLDINGS BERHAD (“APEX” OR THE “COMPANY”)

We are pleased to inform that the 35th AGM of the Company will be held physically at Bukit Tunku Function Room @ Level 9, M Resort & Hotel, Jalan Damansara, Bukit Kiara, 60000 Kuala Lumpur, Malaysia on Thursday, 27 November 2025 at 10:30 a.m.

The Annual Report 2025 (“Annual Report”), Notice of AGM and Form of Proxy (collectively referred to as “AGM Documents”) have been published on our corporate website at www.apexequity.com.my and Bursa Malaysia Berhad’s website at www.bursamalaysia.com. You may scan the QR Code below to download the same. Please ensure that you have downloaded a PDF reader in your device in order to view or download the AGM Documents.

Should you require a printed copy of the Annual Report, please complete the Request Form below and email to our share registrar at ir@shareworks.com.my or mail to ShareWorks Sdn Bhd, No. 2-1, Jalan Sri Hartamas 8, Sri Hartamas, 50480 Kuala Lumpur, Wilayah Persekutuan Kuala Lumpur. Barring any unforeseen circumstances, we will send the Annual Report to you as soon as reasonably practicable from the date of receipt of your request. However, please consider the environment before requesting for the printed copy of the Annual Report.

We thank you for your continuous support.

BY ORDER OF THE BOARD
APEX EQUITY HOLDINGS BERHAD

LOW KIM HEOW (MAICSA 7007682) (SSM PC 201908002950)
JEREMY TAI YUNG WEI (MAICSA 7065447) (SSM PC 202308000580)
THONG PUI YEE (MAICSA 7067416) (SSM PC 202008000510)
Company Secretaries

Kuala Lumpur
31 October 2025

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 35th Annual General Meeting of Apex Equity Holdings Berhad ("the Company") will be held at Bukit Tunku Function Room @ Level 9, M Resort & Hotel, Jalan Damansara, Bukit Kiara, 60000 Kuala Lumpur, Malaysia on Thursday, 27 November 2025 at 10:30 a.m. to transact the following business:

AGENDA

As Ordinary Business

1. To receive the Audited Financial Statements of the Company and of the Group for the financial period ended 30 June 2025 together with the Reports of the Directors and Auditors thereon. **Please refer to Explanatory Note 1**
2. To approve the payment of Directors' fees and benefits of up to RM300,000-00 to the Non-Executive Directors of the Company from the conclusion of this Annual General Meeting until the conclusion of the next Annual General Meeting of the Company to be held in 2026. **Resolution 1**
3. To re-elect Datuk Seri Norazlan bin Mohd Razali who retires pursuant to Article 109 of the Company's Articles of Association and who being eligible, has offered himself for re-election. **Resolution 2**
4. To re-elect the following Directors who retire pursuant to Article 102 of the Company's Articles of Association, and who being eligible, have offered themselves for re-election:
   (i) Dato' Seri Farhash Wafa Salvador J.P.; and **Resolution 3**
   (ii) Puan Rozana Bt Shamsuddin. **Resolution 4**
5. To re-appoint Moore Stephens Associates PLT as Auditors of the Company to hold office from the conclusion of the 35th Annual General Meeting until the conclusion of the next Annual General Meeting to be held in 2026 and to authorise the Directors to fix their remuneration. **Resolution 5**

As Special Business

To consider and if thought fit, with or without any modification, to pass the following resolutions and Ordinary Resolutions:

6. **AUTHORITY TO ALLOT AND ISSUE SHARES PURSUANT TO SECTION 75 & 76 OF THE COMPANIES ACT 2016** **Resolution 6**

   THAT subject always to the Companies Act 2016 ("the Act"), Articles of Association of the Company and approvals from Bursa Malaysia Securities Berhad ("Bursa Securities") and any other governmental / regulatory bodies, where such approval is necessary, the Directors of the Company be and are hereby empowered pursuant to Section 75 & 76 of the Act, to issue and allot shares in the capital of the Company from time to time and upon such terms and conditions and for such purposes as the Directors may, in their absolute discretion, deem fit PROVIDED THAT the aggregate number of shares issued pursuant to this resolution does not exceed 10% of the total number of issued shares of the Company for the time being AND THAT such authority shall continue in force until the conclusion of the next Annual General Meeting.

   THAT pursuant to Section 85 of the Act read together with the Articles of Association of the Company, approval be given to waive the statutory pre-emptive rights conferred upon the shareholders of the Company AND THAT the Board is exempted from the obligation to offer such new shares first to the existing shareholders of the Company in respect of the issuance and allotment of new shares pursuant to the Mandate.

   AND FURTHER THAT the new shares to be issued pursuant to the Mandate, shall upon issuance and allotment, rank pari passu in all respects with the existing shares of the Company, save and except that they shall not be entitled to any dividends, rights, allotments and/or any other forms of distribution which may be declared, made or paid before the date of allotment of such new shares."

Any Other Business

7. To transact any other business that may be transacted at the 35th Annual General Meeting of which due notice shall have been given in accordance with the Companies Act 2016 and the Articles of Association of the Company.

By Order of the Board

LOW KIM HEOW (MAICSA 7007682)
SSM Practicing Certificate No. 201908002950

JEREMY TAI YUNG WEI (MAICSA 7065447)
SSM Practicing Certificate No. 202308000580

THONG PUI YEE (MAICSA 7067416)
SSM Practicing Certificate No. 202008000510

Company Secretaries
31 October 2025

EXPLANATORY NOTES

1. **Item 1 of the Agenda – Receipt of Reports and Audited Financial Statements**
   Item 1 of the Agenda is meant for discussion only as the provision of Section 340(1)(a) of the Companies Act 2016 ("the Act") does not require a formal approval from the shareholders for the audited financial statements. Hence, this Agenda item will not be put forward for voting.

2. **Items 2 of the Agenda – Payment of Directors' fees and benefits to the Non-Executive Directors from 35th Annual General Meeting until the conclusion of the next Annual General Meeting**
   The Company is seeking shareholders' approval for the payment of Non-Executive Directors' fees and benefits of up to RM300,000-00 with effect from the 35th AGM of the Company until the conclusion of the next Annual General Meeting ("AGM") of the Company in 2026 pursuant to Section 230(1) of the Act. The amount of Directors' fees and benefits are based on a period of 15 months (i.e. a buffer of 3 months) in case an extension of time is needed to convene the next AGM. By way of information, the AGM held in 2024 was held within the period pursuant to Section 340(2) of the Act.

   Non-Executive Directors of the Company are entitled to annual Directors' fees based on the following remuneration structure approved by the Board:

No.	Description	**Chairman** (RM)		**Members** (RM)	
		Fee (RM per annum)	**Meeting allowance** (RM per meeting)	**Fee** (RM per annum)	**Meeting allowance** (RM per meeting)
1.	Board	-*	-	60,000#	1,000
2.	Audit Committee	-	500	-	500
3.	Nomination and Remuneration Committee	-	500	-	500
4.	Group Board Risk Committee	-	500	-	500

   * *In view that the Group Executive Chairman is an Executive Director, he is not entitled to the annual Directors' fees.*

   # *Subject to Revision of Non-Executive Directors fees, Board and Board Committees (collectively and inclusive of any positions held in Audit Committee, Nomination and Remuneration Committee and Group Board Risk Committee) to be structured as RM60,000 per annum with effect from 1 July 2024.*

   In the event that the proposed Directors' fees and benefits are insufficient, approval will be sought at the next AGM for additional Directors' fees and benefits to meet the shortfall.

3. **Items 3 and 4 of the Agenda – Re-election of Directors**
   Datuk Seri Norazlan bin Mohd Razali retires pursuant to Article 109 of the Company's Articles of Association and being eligible, has offered himself for re-election.

   The Nomination and Remuneration Committee ("NRC") had assessed Datuk Seri Norazlan bin Mohd Razali and considered his performance and contribution based on the Self and Peer assessment, his contribution to the Board deliberations, time commitment and his ability to act in the best interests of the Company in decision-making. The NRC had recommended him for re-election based on the following consideration:-
   (i) satisfactory performance and he has met the Board's expectation in discharging his duties and responsibilities;
   (ii) met the criteria of character, experience, integrity, competence and time commitment in discharging his role as director of the Company;
   (iii) level of independence demonstrated by his as an independent director; and
   (iv) his ability to act in the best interest of the Company in decision-making.

   Dato' Seri Farhash Wafa Salvador J.P. and Puan Rozana Bt Shamsuddin (collectively referred to as "Retiring Directors"), are retiring in accordance with Article 102 of the Articles of Association of the Company, and being eligible, have offered themselves for re-election.

   The Board, with each affected Director abstaining from deliberations and voting on his/her own re-election, has recommended the re-election of Datuk Seri Norazlan bin Mohd Razali and the Retiring Directors. Their profiles are disclosed in the Annual Report 2025.

4. **Item 5 of the Agenda – Re-appointment of Auditors**
   The Audit Committee and Board had undertaken an annual assessment of the external auditors, Moore Stephens Associates PLT including independence, scope of audit, audit fee, expert and experience, performance based on annual audit scope and planning. The Audit Committee and Board were satisfied with the suitability of Moore Stephens Associates PLT on the quality of audit, performance, competency, and sufficiency of resources the external audit team provided to the Group.

5. **Item 6 of the Agenda - Authority to Allot and Issue Shares Pursuant to Sections 75 and 76 of the CA 2016**

The Ordinary Resolution 6 is proposed pursuant to Sections 75 and 76 of the Companies Act 2016 for the purpose of obtaining a renewed general mandate ("General Mandate"), which if passed, will empower the Directors of the Company to allot and issue new ordinary shares in the Company at any time provided that the aggregate number of shares issued pursuant to the General Mandate does not exceed 10% of the total number of issued shares (excluding treasury shares) of the Company for the time being for such purposes as the Directors deem fit and in the best interest of the Company. This General Mandate, unless revoked or varied by the Company in a general meeting, will expire at the conclusion of the next annual general meeting of the Company after the approval was given, or at the expiry of the period within which the next annual general meeting of the Company is required to be held after the approval was given, whichever is earlier.

The General Mandate, if granted, will provide flexibility to the Company for any possible fund-raising activities, including but not limited to further placing of shares, for the purpose of funding future investment project(s), working capital and/or acquisitions.

The Board, having considered the current and prospective financial position, needs and capacity of the Group, is of the opinion that the General Mandate is in the best interests of the Company and its shareholders.

Pursuant to Section 85 of the Act, shareholders have pre-emptive rights to be offered any new shares in the Company which rank equally to the existing issued shares in the Company or other securities. Should the existing shareholders of the Company approve the proposed Ordinary Resolution 6, they are waiving their pre-emptive rights pursuant to Section 85(1) of the Act, which then would allow the Directors to issue New Shares to any person without having to offer the said New Shares equally to all existing shareholders of the Company prior to issuance. This will result in a dilution to the shareholding percentage of the existing shareholders of the Company.

NOTES:

Entitlement to Attend/Participate, Speak and Vote

Only members whose names appear in the Record of Depositors on 18 November 2025 shall be entitled to attend, speak and vote at this 35th AGM.

Proxy

1. A member entitled to attend and vote at this Meeting is entitled to appoint one (1) or more proxies to attend and vote in his stead. If a member wishes to personally participate in this Meeting, please do not appoint any proxy(ies).
2. Where a member appoints two (2) or more proxies, the appointments shall be invalid unless he specifies the proportion of his holdings to be represented by each proxy.
3. There shall be no restriction as to the qualification of the proxy.
4. The instrument appointing the proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing. If the appointor is a corporation, the instrument appointing a proxy shall be given under the corporation's common seal or under the hand of an officer or attorney of the corporation duly authorised in that behalf.
5. Where a member is an authorized nominee, as defined under the Securities Industry (Central Depositories) Act 1991, it may appoint at least one (1) proxy in respect of each securities account it holds with ordinary shares of the Company standing to the credit of the said securities account.
6. Where a member is an exempt authorised nominee ("EAN"), as defined under the Securities Industry (Central Depositories) Act 1991 which holds ordinary shares in the Company for multiple beneficial owners in one securities account ("omnibus account"), there is no limit to the number of proxies which the EAN may appoint in respect of each omnibus account it holds.
7. All Proxy Forms must be deposited at the Company's appointed Share Registrar's Office at No. 2-1, Jalan Sri Hartamas 8, Sri Hartamas, 50480 Kuala Lumpur, Wilayah Persekutuan (KL) not less than 24 hours before the time appointed for holding this Meeting or any adjournment thereof.

Voting

1. Pursuant to Paragraph 8.29A(1) of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, all resolutions set out in this Notice of the 35th AGM shall be put to vote by way of poll.

APEX EQUITY HOLDINGS BERHAD

Company No.: 199001016563 (208232-A)
(Incorporated in Malaysia)

REQUEST FORM OF ANNUAL REPORT 2025

Shareworks Sdn. Bhd.
No. 2-1, Jalan Sri Hartamas 8,
Sri Hartamas, 50480 Kuala Lumpur
Wilayah Persekutuan
Malaysia

Telephone No. : 603-6201 1120
Facsimile No. : 603-6201 3121
Email : info@shareworks.com.my

Full Name of Shareholder : ______________________________

NRIC/Passport/Company Registration No. : ______________________________

CDS Account No. : ______________________________

Mailing Address : ______________________________

____

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Contact No./Email Address : ______________________________

Date : ______________________________

Company Rubber Stamp : ______________________________

Signature : ______________________________

Note:
By completing, signing and returning this Request Form to the Company, you hereby agree that the Company and/or its service provider may collect, obtain, store, process and disclose your personal data that you have provided in this Request Form or which is otherwise collected from you or your authorised representative, for the purpose of processing your request.

PLEASE FOLD HERE

STAMP

The Share Registrar

Apex Equity Holdings Berhad
[Company No.: 199001016563 (208232-A)]

No. 2-1, Jalan Sri Hartamas 8,
Sri Hartamas, 50480 Kuala Lumpur
Wilayah Persekutuan, Malaysia

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PROXY FORM

APEX EQUITY HOLDINGS BERHAD
Company No.: 199001016563 (208232-A)
(Incorporated in Malaysia)

CDS Account No.	
No. of Shares held	

I/We____ Tel:______________________
[Full name in block, NRIC No./Company No. and telephone number]

of____

____
[Address]

being a member/members of Apex Equity Holdings Berhad, hereby appoint:

Full Name (in Block)	NRIC / Passport No.	Proportion of Shareholdings	
		No. of Shares	%
Address			

and / or (delete as appropriate)

Full Name (in Block)	NRIC / Passport No.	Proportion of Shareholdings	
		No. of Shares	%
Address			

or failing him, the Chairman of the Meeting as my/our proxy to attend and to vote for me/us and on my/our behalf at the 35th Annual General Meeting of the Company to be held at Bukit Tunku Function Room @ Level 9, M Resort & Hotel, Jalan Damansara, Bukit Kiara, 60000 Kuala Lumpur, Malaysia on Thursday, 27 November 2025 at 10:30 a.m. or any adjournment thereof, and to vote as indicated below:

Item	Agenda	Resolution	For	Against	Abstain
1.	Approval for payment of Directors' Fees and Benefits to the Non-Executive Directors from 34th Annual General Meeting until the conclusion of the next Annual General Meeting	Resolution 1			
2.	Re-election of Datuk Seri Norazlan bin Mohd Razali	Resolution 2			
3.	Re-election of Dato' Seri Farhash Wafa Salvador J.P.	Resolution 3			
4.	Re-election of Puan Rozana Bt Shamsuddin	Resolution 4			
5.	Re-appointment of Moore Stephens Associates PLT as the Auditors of the Company	Resolution 5			
6.	Authority to Allot and Issue Shares pursuant to Sections 75 and 76 of the Companies Act 2016	Resolution 6			

Please indicate with an "X" in the space provided whether you wish your votes to be cast for or against the resolution. In the absence of specific direction, your proxy will vote or abstain as he thinks fit.

Signed this____________________day of____________________, 2025

____
Signature of Shareholder/Common Seal

NOTES:

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2. Where a member appoints two (2) or more proxies, the appointments shall be invalid unless he specifies the proportion of his holdings to be represented by each proxy.
3. There shall be no restriction as to the qualification of the proxy.
4. The instrument appointing the proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing. If the appointor is a corporation, the instrument appointing a proxy shall be given under the corporation's common seal or under the hand of an officer or attorney of the corporation duly authorised in that behalf.
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Voting

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STAMP

The Share Registrar

Apex Equity Holdings Berhad
[Company No.: 199001016563 (208232-A)]

No. 2-1, Jalan Sri Hartamas 8,
Sri Hartamas, 50480 Kuala Lumpur
Wilayah Persekutuan, Malaysia

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